

Fill in this information to identify the case:

Debtor Name Overlord Real Estate Holdings, LLC

United States Bankruptcy Court for the: EASTERN DIST. OF PENNSYLVANIA

Case number (if known): 23-11282

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from Schedule A/B.....

\$1,700,000.00

1b. **Total personal property:**

Copy line 91A from Schedule A/B.....

\$84,870.00

1c. **Total of all property**

Copy line 92 from Schedule A/B.....

\$1,784,870.00

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

\$2,073,619.27

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$128,700.00

4. **Total liabilities**

Lines 2 + 3a + 3b.....

\$2,202,319.27